

## **NOTICE OF DECISIONS BEING SOUGHT - AT A PHYSICAL CREDITORS' MEETING**

**LONDON CAPITAL & FINANCE PLC (the "Company")**  
**Registered Number - 08140312**

This notice is given pursuant Rule 15.8 of the Insolvency (England and Wales) Rules 2016 (the Rules).

### **THE PROPOSED DECISION**

Following the request of creditors to consider the decisions below at a physical meeting, the joint administrators of the Company (the Convener), give notice that a meeting will be held on Wednesday 24 April 2019.

The following decision is proposed:

1. That a creditors' committee should be established if sufficient unsecured creditors are willing to be members of a committee.

#### **Meeting arrangements**

The meeting of creditors will be held at The City Temple, 31 Holborn Viaduct, London, EC1A 2DE on Wednesday 24 April 2019 (the Decision Date) at 1:00pm.

The meeting may be suspended or adjourned by the chair of the meeting (and must be adjourned if it is so resolved at the meeting).

#### **Entitlement to vote**

In order to be entitled to vote at the meeting (either in person or by proxy), creditors must have submitted a proof in respect of their claim (unless a proof has already been submitted) to the Convener via the contact details below, by no later than 4pm on Tuesday 23 April 2019.

Any creditor entitled to attend and vote at the meeting is entitled to do so either in person or by proxy (i.e. someone given authority to represent you) and a form of proxy is enclosed with the letter accompanying this notice. If you cannot attend and wish to be represented at the meeting, a completed proxy form must be delivered to the Convener via the contact details below, prior to the meeting, but no later than 4pm on Tuesday 23 April 2019.

#### **Creditors' committee - nominations**

In relation to the proposed decision set out above concerning the formation of a committee, in the event that creditors do resolve to establish a committee, any nominations for membership of the committee must be received by the Convener by no later than the Decision Date and will only be accepted if the Convener is satisfied as to the nominated person's eligibility to be a member of such committee. Nominations for membership can be made on the Proxy Form accompanying this notice.

#### **Termination of voting by correspondence procedure**

As a result of the calling of the physical meeting, the original voting by correspondence procedure has now been superseded.

**Appeal of decision of the chair of the meeting**

Any creditor may apply to the court to appeal a decision of the chair of the meeting. However, an appeal must be made within 21 days of the Decision Date.

**Creditors with a small debt**

Any creditor whose debt is treated as a small debt (less than £1,000 inclusive of VAT) must still deliver a proof of debt in respect of their claim with their proxy form if they wish to vote on the Proposed Decision at the meeting.

**Contact details**

Documents required to be delivered to the Convener in accordance with this notice can be sent by post to Smith & Williamson LLP, 25 Moorgate, London, EC2R 6AY, or alternatively by e-mail to [LondonCapital@smithandwilliamson.com](mailto:LondonCapital@smithandwilliamson.com).

Any person who requires further information may contact the joint administrators by e-mail at [LondonCapital@smithandwilliamson.com](mailto:LondonCapital@smithandwilliamson.com) or telephone on 020 7131 4266.

Dated: 29 March 2019



Signed: .....  
**Convener**