

## **NOTICE OF DECISIONS BEING SOUGHT - AT A RESUMED PHYSICAL CREDITORS' MEETING**

**LONDON CAPITAL & FINANCE PLC (the "Company")**

**Registered Number - 08140312**

This notice is given pursuant to Rule 15.23 of the Insolvency (England and Wales) Rules 2016 (the Rules).

### **THE PROPOSED DECISIONS**

At the meeting of creditors held on 24 April 2019, the joint administrators of the Company (the Convener) resolved to adjourn the meeting to allow creditors further time to consider the proposed decision as detailed below. The Convener gives notice that the resumed creditors' meeting will be held on 8 May 2019 to consider the following proposed decision:

1. That a creditors' committee should be established if sufficient unsecured creditors are willing to be members of a committee.

#### **Meeting arrangements**

The adjourned meeting of creditors will be held at the offices of Mishcon de Reya, Africa House, 70 Kingsway, London, WC2B 6AH on 8 May 2019 (the Decision Date) at 4pm.

The meeting may be suspended or adjourned by the chair of the meeting (and must be adjourned if it is so resolved at the meeting). However, any further adjournment can only be to later in the day on the Decision Date, which is the final date for the adjournment of the creditors' meeting.

#### **Entitlement to vote**

In order to be entitled to vote at the meeting, if creditors so wish, (either in person or by proxy), creditors must have submitted a proof in respect of their claim (unless a proof has already been submitted) to the Convener via the contact details below, by no later than 4.00 p.m. on 7 May 2019.

Any creditor entitled to attend and vote at the meeting is entitled to do so either in person or by proxy and a form of proxy is available to download from [www.smithandwilliamson.com/london-capital](http://www.smithandwilliamson.com/london-capital) and [www.ips-docs.com](http://www.ips-docs.com) using the login **LO942** and password **LondonCap1tal**. A proxy holder need not be a creditor of the Company. If you cannot attend and wish to be represented at the meeting, a completed proxy form must be delivered to the Convener via the contact details below, prior to the meeting, but no later than 4pm on 7 May 2019. Any valid proxies recorded by the Convener for the meeting held on 24 April 2019 will carry forward automatically to the adjourned meeting, unless creditors send a revised proxy before the start of the resumed meeting on 8 May 2019.

#### **Creditors' committee - nominations**

In relation to the proposed decision set out above concerning the formation of a committee, in the event that creditors do resolve to establish a committee, any nominations for membership of the committee must be received by the Convener by no later than the Decision Date and will only be accepted if the Convener is satisfied as to the nominee's eligibility to be a member of such committee under Rule 17.4 of the Rules. Please note that nominations for membership can be made on the Proxy Form accompanying this notice.

## **Appeal of decision of the chair of the meeting**

Pursuant to Rule 15.35 of the Rules, any creditor may apply to the court to appeal a decision of the chair of the meeting. However, an appeal must be made within 21 days of the Decision Date.

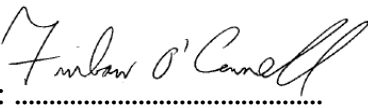
### **Creditors with a small debt**

Any creditor whose debt is treated as a small debt (less than £1,000 inclusive of VAT) must still deliver a proof of debt in respect of their claim with their proxy form if they wish to vote on the Proposed Decision at the meeting.

### **Contact details**

Documents required to be delivered to the Convener pursuant to this notice can be sent by post to Smith & Williamson LLP, 25 Moorgate, London, EC2R 6AY, or alternatively by e-mail to Londoncapital@smithandwilliamson.com. Any person who requires further information may contact us by telephone on 020 7131 4266 or alternatively by e-mail at Londoncapital@smithandwilliamson.com.

Dated: 26 April 2019

Signed:   
Convener